

**M/S. DATASOFT APPLICATION SOFTWARE (INDIA) LTD.**  
**UNAUDITED FINANCIAL RESULTS FOR THE THREE MONTHS ENDED ON 31ST DECEMBER 2011**

(Rs. In lakhs)

| Sr. no. | Particulars   | Three Months ended on 31/12/11 | Previous Three Months ended on 30/09/11 | Three Months ended on 31/12/10 | YTD up to 31/12/11 | YTD up to 31/12/10 | Previous Year Ended 31/03/11 (Audited) |
|---------|---|--------------------------------|---|--------------------------------|--------------------|--------------------|--|
| 1       | a) Net Sales/Income from Operations   | 1.76                           | 1.76                                    | 1.76                           | 5.27               | 5.27               | 7.00                                   |
|         | b) Other Income   |                                | 0.06                                    | 0.01                           | 0.06               | 0.02               | 0.04                                   |
| 2       | <b>Total Expenditure</b>  |                                |   |                                |                    |                    |  |
|         | a) Administrative & Other Expenses  | 0.30                           | 0.84                                    | 0.70                           | 1.36               | 5.25               | 5.54                                   |
|         | b) Miscellaneous Expenses w/off   | -                              | -                                       | -                              | -                  | -                  | -                                      |
| 3       | Depreciation and Amortization   | -                              | -                                       | -                              | -                  | -                  | -                                      |
| 4       | Prior Period Expenses   | -                              | -                                       | -                              | -                  | -                  | -                                      |
| 5       | Profit/Loss before Tax  | 1.46                           | 0.98                                    | 1.07                           | 3.97               | 0.04               | 1.50                                   |
| 6       | Provision for Taxation  | -                              | -                                       | -                              | -                  | -                  | -                                      |
| 7       | Net Profit/(Loss)   | 1.46                           | 0.98                                    | 1.07                           | 3.97               | 0.04               | 1.50                                   |
| 8       | Paid up Equity Share Capital  | 314.40                         | 314.40                                  | 314.40                         | 314.40             | 314.40             | 314.40                                 |
| 9       | Reserves  | -                              | -                                       | -                              | -                  | -                  | -                                      |
| 10      | Basic & Diluted EPS For the period, for the year to date and for the previous year      | 0.05                           | 0.03                                    | 0.03                           | 0.13               | 0.00               | 0.05                                   |
| 11      | <b>Non-Promoter Shareholding</b>  |                                |   |                                |                    |                    |  |
|         | Number of Shares  | 2,211,291                      | 2,211,291                               | 2,211,291                      | 2,211,291          | 2,211,291          | 2,211,291                              |
|         | Percentage of shareholding  | 70.33%                         | 70.33%                                  | 70.33%                         | 70.33%             | 70.33%             | 70.33%                                 |
| 12      | Promoters and Promoter group Shareholding   |                                |   |                                |                    |                    |  |
|         | a) Pledged/Encumbered   |                                |   |                                |                    |                    |  |
|         | Number of Shares  | -                              | -                                       | -                              | -                  | -                  | -                                      |
|         | Percentage of shares ( as a % of the total shareholding of Promoter and Promoter group) | -                              | -                                       | -                              | -                  | -                  | -                                      |
|         | Percentage of shares ( as a % of the total share capital of the company)                | -                              | -                                       | -                              | -                  | -                  | -                                      |
|         | b) Non -encumbered  |                                |   |                                |                    |                    |  |
|         | Number of Shares  | 932,709                        | 932,709                                 | 932,709                        | 932,709            | 932,709            | 932,709                                |
|         | Percentage of shares ( as a % of the total shareholding of Promoter and Promoter group) | 100.00%                        | 100.00%                                 | 100.00%                        | 100.00%            | 100.00%            | 100.00%                                |
|         | Percentage of shares ( as a % of the total share capital of the company)                | 29.67%                         | 29.67%                                  | 29.67%                         | 29.67%             | 29.67%             | 29.67%                                 |

**Notes :**

- 1) The above results have been taken on record at a meeting of Board of Directors of the company held on 10th February 2012
- 2) The above results are subjected to a 'Limited Review' by the Statutory Auditors of the Company
- 3) There were no investors' complaint as on 31st December 2011. No complaint were received during the quarter.
- 4) Previous year's figures have been regrouped/reclassified wherever necessary.

For Datasoft Application Software (India) Ltd.

Place : Mumbai  
Date: 2/10/2012

C. M. Buch  
Director and Compliance Officer