

**M/S. DATASOFT APPLICATION SOFTWARE (INDIA) LTD.**  
**AUDITED PROFIT & LOSS ACCOUNT FOR THE YEAR ENDED ON 31ST MARCH 2012**

**PART I**

(Rs. In lakhs)

Sr. no.	Particulars	Audited figures for the current year ended on 31/03/12	Audited figures for the previous year ended on 31/03/11
<b>1</b>	<b>Income from Operations</b>		
	a) Other Income	7.06	7.04
	<b>Total Income from Operations</b>	<b>7.06</b>	<b>7.04</b>
<b>2</b>	<b>Expenses</b>		
	a) Other Expenses	2.99	5.54
	b) Depreciation and Amortization	-	-
	<b>Total Expenses</b>	<b>2.99</b>	<b>5.54</b>
<b>3</b>	<b>Profit/Loss before Tax</b>	<b>4.07</b>	<b>1.50</b>
<b>4</b>	<b>Provision for Taxation</b>	-	-
<b>5</b>	<b>Net Profit/(Loss)</b>	<b>4.07</b>	<b>1.50</b>
<b>6</b>	<b>Paid up Equity Share Capital</b>	<b>314.40</b>	<b>314.40</b>
<b>7</b>	<b>Reserves</b>	<b>345.00</b>	<b>349.07</b>
<b>8</b>	<b>Basic &amp; Diluted EPS For the period, for the year to date and for the previous year</b>	<b>0.13</b>	<b>0.05</b>

**PART II**

<b>A</b>	<b>Particulars of Shareholdings</b>		
<b>1</b>	<b><u>Public Shareholding</u></b>		
	Number of Shares	2,211,291	2,211,291
	Percentage of shareholding	70.33%	70.33%
<b>2</b>	<b>Promoters and Promoter group Shareholding</b>		
	a) Pledged/Encumbered		
	Number of Shares	-	-
	Percentage of shares ( as a % of the total shareholding of Promoter and Promoter group)	-	-
	Percentage of shares ( as a % of the total share capital of the company)	-	-
	b) Non -encumbered		
	Number of Shares	932,709	932,709
	Percentage of shares ( as a % of the total shareholding of Promoter and Promoter group)	100.00%	100.00%
	Percentage of shares ( as a % of the total share capital of the company)	29.67%	29.67%

<b>B</b>	Particulars	3 months ended 31/03/2012
	Pending at the beginning of the quarter	NIL
	Received during the quarter	NIL
	Disposed of during the quarter	NIL
	Remaining unresolved at the end of the quarter	NIL

**M/S. DATASOFT APPLICATION SOFTWARE (INDIA) LTD.**  
**AUDITED BALANCE SHEET AS ON 31ST MARCH 2012**

(Rs. In lakhs)

Sr. no.	Particulars	Audited figures for the current year ended on 31/03/12		Audited figures for the previous year ended on 31/03/11	
<b>A</b>	<b>EQUITY AND LIABILITIES</b>				
<b>1</b>	<b>Shareholders Fund</b>				
	a) Share Capital	433.09		433.09	
	b) Reserves and Surplus	- 345.00	88.09	- 349.07	84.02
<b>2</b>	<b>Non-Current Liabilities</b>				
	a) Long-term borrowings				
	Unsecured Loans		10.14		6.14
<b>3</b>	<b>Current Liabilities</b>				
	a) Other Current Liabilities		0.15		0.20
	<b>TOTAL -EQUITY AND LIABILITIES</b>		<b>98.38</b>		<b>90.36</b>
<b>B</b>	<b>ASSETS</b>				
<b>1</b>	<b>Non-Current Assets</b>				
	a) Long-term loans & advances		97.26		90.25
<b>2</b>	<b>Current Assets</b>				
	a) Cash and Bank balance		1.12		0.11
	<b>TOTAL-ASSETS</b>		<b>98.38</b>		<b>90.36</b>

**Notes :**

- 1) The above results have been taken on record at a meeting of Board of Directors of the company held on 31st May 2012.
- 2) Previous year's figures have been regrouped/reclassified wherever necessary.

Place : Mumbai

Date: 31/05/2012

For Datasoft Application Software (India) Ltd.

C. M. Buch  
Director & Compliance Officer