

PART I

UNAUDITED FINANCIAL RESULTS FOR THE THREE MONTHS ENDED ON 30TH SEPTEMBER 2012

(Rs. In lakhs)

Sr. no.	Particulars	Unaudited Three Months ended on 30/09/12	Unaudited Previous Three Months ended on 30/06/12	Unaudited Three Months ended on 30/09/11	Unaudited YTD up to 30/09/12	Unaudited YTD up to 30/09/11	Audited Previous Year Ended 31/03/12
1	Income from Operations						
	a) Other Income	1.76	1.85	1.82	3.61	3.57	7.06
	Total Income from Operations	1.76	1.85	1.82	3.61	3.57	7.06
2	Expenses						
	a) Other Expenses	0.50	0.43	0.84	0.93	1.06	2.99
	b) Depreciation and Amortization	-	-	-	-	-	-
	Total Expenses	0.50	0.43	0.84	0.93	1.06	2.99
3	Profit/Loss before Tax	1.26	1.42	0.98	2.68	2.51	4.07
4	Provision for Taxation	-	-	-	-	-	-
5	Net Profit/(Loss)	1.26	1.42	0.98	2.68	2.51	4.07
6	Paid up Equity Share Capital	314.40	314.40	314.40	314.40	314.40	314.40
7	Reserves	342.31	343.58	346.56	342.31	346.56	345.00
8	Basic & Diluted EPS For the period, for the year to date and for the previous year	0.04	0.05	0.03	0.09	0.08	0.13

PART II

A	Particulars of Shareholdings						
1	<u>Public Shareholding</u>						
	Number of Shares	2,211,291	2,211,291	2,211,291	2,211,291	2,211,291	2,211,291
	Percentage of shareholding	70.33%	70.33%	70.33%	70.33%	70.33%	70.33%
2	<u>Promoters and Promoter group Shareholding</u>						
	a) Pledged/Encumbered						
	Number of Shares	-	-	-	-	-	-
	Percentage of shares (as a % of the total shareholding of Promoter and Promoter group)	-	-	-	-	-	-
	Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	b) Non -encumbered						
	Number of Shares	932,709	932,709	932,709	932,709	932,709	932,709
	Percentage of shares (as a % of the total shareholding of Promoter and Promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	Percentage of shares (as a % of the total share capital of the company)	29.67%	29.67%	29.67%	29.67%	29.67%	29.67%

B	Particulars	3 months ended 30/09/2012
	Pending at the beginning of the quarter	NIL
	Received during the quarter	NIL
	Disposed of during the quarter	NIL
	Remaining unresolved at the end of the quarter	NIL

Notes :

- 1) The above results have been taken on record at a meeting of Board of Directors of the company held on 9th November 2012
- 2) Company has only one segment of finance activity
- 3) A statement of assets and liabilities as on 30th Sept 2012 is attached herewith.
- 4) Previous year's figures have been regrouped/reclassified wherever necessary.

For Datasoft Application Software (India) Ltd.

Place : Mumbai

Date: 9th November 2012

C. M. Buch
Director and Compliance
Officer

**M/S. DATASOFT APPLICATION SOFTWARE (INDIA) LTD.
UNAUDITED BALANCE SHEET AS ON 30TH SEPTEMBER 2012**

		(Rs. In lakhs)			
Sr. no.	Particulars	Unaudited figures as on 30/09/12	Unaudited figures as on 30/09/12	Audited figures as on 31/3/12	Audited figures as on 31/3/12
A	EQUITY AND LIABILITIES				
1	Shareholders Fund				
	a) Share Capital	433.09		433.09	
	b) Reserves and Surplus	- 342.31	90.78	- 345.00	88.09
2	Non-Current Liabilities				
	a) Long-term borrowings				
	Unsecured Loans		10.13		10.14
3	Current Liabilities				
	a) Other Current Liabilities		0.33		0.15
	TOTAL -EQUITY AND LIABILITIES		101.24		98.38
B	ASSETS				
1	Non-Current Assets				
	a) Long-term loans & advances		98.99		97.26
2	Current Assets				
	a) Cash and Bank balance		2.25		1.12
	TOTAL-ASSETS		101.24		98.38

Notes :

- 1) The above results have been taken on record at a meeting of Board of Directors of the company held on 9th November 2012
- 2) Previous year's figures have been regrouped/reclassified wherever necessary.

Place : Mumbai
Date: 9th November 2012

For Datasoft Application Software (India)
Ltd.

C. M. Buch
Director and Compliance Officer