

(l) (a) Statement showing Shareholding Pattern

| Name of the Company: DATASOFT APPLICATION SOFTWARE LTD | | BSE- 526443 , NSE- DATASOFT ; Equity | |
|---|--------------------------------------|--|---|
| Scrip Code, Name of the scrip, class of security: | | 30.9.2015 | |
| Quarter ended : | | 30.9.2015 | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by Promoter / Promoter Group | 0 | 0.0000 | 0.0000 |
| Held by public | 0 | 0.0000 | 0.0000 |
| Total | 0 | 0.0000 | 0.0000 |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total No. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by Promoter / Promoter Group | 0 | 0.0000 | 0.0000 |
| Held by public | 0 | 0.0000 | 0.0000 |
| Total | 0 | 0.0000 | 0.0000 |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by Promoter / Promoter Group | 0 | 0.0000 | 0.0000 |
| Held by public | 0 | 0.0000 | 0.0000 |
| Total | 0 | 0.0000 | 0.0000 |
| Total paid-up capital of the company assuming full conversion of warrants and convertible securities | | 3144000 | |

| Category Code (I) | Category of shareholder (II) | Number of shareholders (III) | Total number of shares (IV) | Number of shares held in dematerialised form (V) | percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|----------------------|--|---------------------------------|--------------------------------|---|--------------------------------------|-------------------------------------|--|--|
| | | | | | As a percentage of (A+B) (VI) | As a percentage of (A+B+C) (VII) | Number of shares (VIII) | As a percentage (IX) = (VIII)/(IV)*100 |
| (A) | Promoter and Promoter Group | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/Hindu Undivided Family | 22 | 932709 | 931409 | 29.6663 | 29.6663 | 0 | 0.0000 |
| (b) | Central Government/State Government(s) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| (d) | Financial Institutions / Banks | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| | Sub Total (A)(1) | 22 | 932709 | 931409 | 29.6663 | 29.6663 | 0 | 0.0000 |
| 2 | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| (c) | Institutions | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| (d) | Qualified Foreign Investors | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| | Sub Total (A)(2) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 22 | 932709 | 931409 | 29.6663 | 29.6663 | 0 | 0.0000 |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/UTI | 2 | 127991 | 126391 | 4.0710 | 4.0710 | - | - |
| (b) | Financial Institutions / Banks | 2 | 1300 | 1300 | 0.0413 | 0.0413 | - | - |
| (c) | Central Government/State Government(s) | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| (f) | Foreign Institutional Investors | 1 | 2108 | 2108 | 0.0670 | 0.0670 | - | - |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| (h) | Qualified Foreign Investors | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| (i) | Any Other (specify) | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| | Sub Total (B) (1) | 5 | 131399 | 129799 | 4.1794 | 4.1794 | | |
| 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 81 | 252772 | 246872 | 8.0398 | 8.0398 | - | - |
| (b) (i) | Individuals - shareholders holding nominal share capital up to Rs 1 Lakh | 2914 | 1181602 | 918237 | 37.5828 | 37.5828 | - | - |

| | | | | | | | | |
|------|---|----|--------|--------|---------|---------|---|---|
| (ii) | Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh | 17 | 497572 | 457672 | 15.8261 | 15.8261 | - | - |
|------|---|----|--------|--------|---------|---------|---|---|

| Category code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialised form | percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|---------------|--|------------------------|------------------------|--|--------------------------------------|----------------------------------|--|--|
| | | | | | As a percentage of (A+B) (VI) | As a percentage of (A+B+C) (VII) | Number of shares (VIII) | As a percentage (IX) = (VIII)/(IV)*100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| (c) | Qualified Foreign Investors | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| (d) | Any Other | | | | | | | |
| i | Non Resident Indians (Repat) | 64 | 39700 | 7000 | 1.2627 | 1.2627 | - | - |
| ii | Non Resident Indians (Non Repat) | 6 | 2526 | 2526 | 0.0803 | 0.0803 | - | - |
| iii | Overseas Bodies Corporate | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| iv | Clearing Member | 6 | 5688 | 5688 | 0.1809 | 0.1809 | - | - |
| v | Directors / Relatives | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| vi | HUF | 39 | 100032 | 100032 | 3.1817 | 3.1817 | - | - |
| | Sub Total (B)(2) | 3127 | 2079892 | 1738027 | 66.1543 | 66.1543 | - | - |
| | Total Public Shareholding Public Group (B)=(B)(1)+(B)(2) | 3132 | 2211291 | 1867826 | 70.3337 | 70.3337 | NA | NA |
| | Total (A)+(B) | 3154 | 3144000 | 2799235 | 100.0000 | 100.0000 | | |
| (C) | Shares held by custodians and against which Depository Receipts have been issued | | | | | | | |
| i | Promoter and Promoter group | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| ii | Public | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| | Sub Total (C) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | GRAND TOTAL (A)+(B)+(C) | 3154 | 3144000 | 2799235 | 100.0000 | 100.0000 | 0.0000 | 0.0000 |

(f)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|------------------------------------|------------------------|-----------------------------------|-------------------|-------------------|--|-------------------------|---|---------------------------------------|---|--|
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (f)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(II)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | SANTOSH PARMAR (AAHPP8886E) | 195000 | 6.2023 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 6.2023 |
| 2 | HASMUKH JAMNADAS SHAH (AAVPS3943H) | 158900 | 5.0541 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 5.0541 |
| 3 | CHAITANYA M BUCH | 155750 | 4.9539 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 4.9539 |
| 4 | NILIMA R BHUTA | 128800 | 4.0967 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 4.0967 |
| 5 | RAJESH M BHUTA | 73700 | 2.3441 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 2.3441 |
| 6 | CHANDAN PARMAR (AABPP1116F) | 68500 | 2.1788 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 2.1788 |
| 7 | BUCH AVANI | 51350 | 1.6333 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 1.6333 |
| 8 | GOPAL HASMUKH SHAH (AAVPS3942G) | 43200 | 1.3740 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 1.3740 |
| 9 | NIRANJANA HASMUKH SHAH | 15000 | 0.4771 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.4771 |
| 10 | NITESH JAYESH BHUTA | 13209 | 0.4201 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.4201 |
| 11 | BHUTA KISHORE MOTILAL | 7000 | 0.2226 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.2226 |
| 12 | CHETANA HASMUKH SHAH | 5000 | 0.1590 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.1590 |
| 13 | PRAPTI N BUCH | 5000 | 0.1590 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.1590 |
| 14 | H M BUCH | 4000 | 0.1272 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.1272 |
| 15 | YOGESH RAMPRASAD VAISHNAV | 1500 | 0.0477 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.0477 |
| 16 | BHUTA USHA | 400 | 0.0127 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.0127 |
| 17 | BHUTA KISHORE | 200 | 0.0064 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.0064 |
| 18 | BHUTA USHA | 200 | 0.0064 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.0064 |
| 19 | BHUTA USHA | 200 | 0.0064 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.0064 |
| 20 | JAYANTILAL MAGRAJ PARMAR | 200 | 0.0064 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.0064 |
| 21 | KISHORE BHUTA | 100 | 0.0032 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.0032 |
| 22 | ASHITA KISHOR JANANI | 5500 | 0.1749 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.1749 |
| | TOTAL | 932709 | 29.6664 | 0 | 0.0000 | 0.0000 | 0 | 0 | 0 | 0 | 29.6664 |

(l)(c)(i) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above] | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | ADMINISTRATOR OF THE SPECIFIED UNDERTAKING OF THE UNIT TRUST OF INDIA-UNIT SCHEME 1964 | 126391 | 4.0201 | 0 | 0 | 0 | 0 | 4.0201 |
| 2 | M/S NITYODAY INVESTMENTS PVT LTD | 109227 | 3.4741 | 0 | 0 | 0 | 0 | 3.4741 |
| 3 | RAVDJEE ZULFI | 96811 | 3.0792 | 0 | 0 | 0 | 0 | 3.0792 |
| 4 | MUKESH DHIRAJLAL DEDHIA | 70500 | 2.2424 | 0 | 0 | 0 | 0 | 2.2424 |
| 5 | SURESH KUMAR | 62451 | 1.9864 | 0 | 0 | 0 | 0 | 1.9864 |
| 6 | P GANDHI RAJU | 50000 | 1.5903 | 0 | 0 | 0 | 0 | 1.5903 |
| 7 | PUJA AGENCIES PVT. LTD. | 49100 | 1.5617 | 0 | 0 | 0 | 0 | 1.5617 |
| 8 | LEENA KAMLESH MODY | 43500 | 1.3836 | 0 | 0 | 0 | 0 | 1.3836 |
| 9 | SMITA JAIDEV THAKERAY | 39900 | 1.2691 | 0 | 0 | 0 | 0 | 1.2691 |
| | TOTAL | 647880 | 20.6069 | 0 | 0 | 0 | 0 | 20.6069 |

(l)(c)(ii) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company.**

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above] | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| | TOTAL | 0 | 0.0000 | | | | | 0.0000 |

| (I)(d) | <u>Statement showing details of locked-in shares</u> | | |
|----------------|---|-----------------------------------|---|
| Sr. No. | Name of the shareholder | Number of Locked in Shares | Locked-in shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] |
| 1 | NIL | NIL | NIL |
| TOTAL | | NIL | |

| (II)(a) Statement showing details of Depository Receipts (DRs) | | | | |
|---|--|----------------------------------|--|--|
| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] |
| 1 | NIL | NIL | NIL | NIL |
| TOTAL | | NIL | NIL | NIL |

Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter Group" are in excess of 1% of the total number of shares

(II) (b)

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] |
|---------|-----------------------|---|---|---|
| 1 | NIL | NIL | NIL | NIL |
| | TOTAL | NIL | NIL | NIL |